

Annual General Meeting of IBU-tec advanced materials AG on 29 April 2021

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| Type of Information | Description |
|---|---|
| A. Specification of the message | |
| 1. Unique identifier of the event | IBU042021oHV |
| 2. Type of message | meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM] |
| B. Specification of the issuer | |
| 1. ISIN | DE000A0XYHT5 |
| 2. Name of issuer | IBU-tec advanced materials AG |
| C. Specification of the meeting | |
| 1. Date of the General Meeting | 29.04.2021 [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429] |
| 2. Time of the General Meeting | 11:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC] |
| 3. Type of the General Meeting | Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET] |
| 4. Location of the General Meeting | in accordance with the German Stock Corporation Act: registered office of the Company, Hainweg 9-11, 99425 Weimar, Germany; virtual General Meeting: https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 5. Record Date | 08.04.2021 (00:00 hrs. CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210407] |
| 6. Uniform Resource Locator (URL) | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| D. Participation in the General Meeting | |
| D. Participation in the General Meeting – electronic absentee voting | |
| 1. Method of participation by shareholder | Exercising the right to vote through electronic absentee voting per Internetservice at https://www.ibu-tec.de/investor-relations/hauptversammlung [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT] |
| 2. Issuer deadline for the notification of participation | 22.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; 22:00 UTC] |
| 3. Issuer deadline for voting | 29.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429; until the time voting begins] |
| D. Participation in the General Meeting – company-appointed proxies | |
| 1. Method of participation by shareholder | Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY] |
| 2. Issuer deadline for the notification of participation | 22.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; 22:00 UTC] |
| 3. Issuer deadline for voting | Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail, telefax or email until 28.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210428; 22:00 UTC] • electronically via the Internetservice at https://www.ibu-tec.de/investor-relations/hauptversammlung by 29.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429; until the time voting begins] |

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| D. Participation in the General Meeting – proxy authorisation | |
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| 1. Method of participation by shareholder | Exercising the right to vote through an authorised third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY] |
| 2. Issuer deadline for the notification of participation | 22.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210422; 22:00 UTC] |
| 3. Issuer deadline for voting | Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at https://www.ibu-tec.de/investor-relations/hauptversammlung : <ul style="list-style-type: none"> 29.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429; until the time voting begins] Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company: <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 28.04.2021, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210428; 22:00 UTC] electronically via the Internetservice at https://www.ibu-tec.de/investor-relations/hauptversammlung by 29.04.2021, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429; until the time voting begins] |
| E. Agenda | |
| E. Agenda – item 1 | |
| 1. Unique identifier of the agenda item | 1 |
| 2. Title of the agenda item | Presentation of the adopted annual financial statements of IBU-tec advanced materials AG and the approved consolidated financial statements as of December 31, 2020, the management report of IBU-tec advanced materials AG and the Group for the 2020 fiscal year and the report of the Supervisory Board for the 2020 fiscal year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | |
| 5. Alternative voting options | |
| E. Agenda – item 2 | |
| 1. Unique identifier of the agenda item | 2 |
| 2. Title of the agenda item | Resolution on the appropriation of profits |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 3 | |
| 1. Unique identifier of the agenda item | 3 |
| 2. Title of the agenda item | Resolution on the discharge of the members of the Executive Board for the 2020 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

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| E. Agenda – item 4 | |
| 1. Unique identifier of the agenda item | 4 |
| 2. Title of the agenda item | Resolution on the discharge of the members of the Supervisory Board for the 2020 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 5 | |
| 1. Unique identifier of the agenda item | 5 |
| 2. Title of the agenda item | Election of the auditor for the fiscal year 2021 |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 6 | |
| 1. Unique identifier of the agenda item | 6 |
| 2. Title of the agenda item | Resolution on the creation of a new Authorized Capital 2021/I for cash capital increases with the possibility of excluding subscription rights and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 7 | |
| 1. Unique identifier of the agenda item | 7 |
| 2. Title of the agenda item | Resolution on the cancellation of the currently existing Authorized Capital 2017 and on the creation of a new Authorized Capital 2021/II for capital increases against cash and contributions in kind with the possibility of excluding subscription rights, and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 8 | |
| 1. Unique identifier of the agenda item | 8 |
| 2. Title of the agenda item | Resolution on the cancellation of the currently existing authorization to issue bonds with warrants and/or convertible bonds, profit participation rights and/or participating bonds or combinations of these instruments with the possibility of excluding subscription rights, as well as the currently existing Conditional Capital 2017; resolution on a new authorization to issue bonds with warrants and/or convertible bonds, profit participation rights and/or participating bonds or combinations of these instruments with the possibility of excluding subscription rights, the creation of new conditional capital (Conditional Capital 2021) and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

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| E. Agenda – item 9 | |
| 1. Unique identifier of the agenda item | 9 |
| 2. Title of the agenda item | Resolution on the cancellation of the currently existing authorization for the acquisition and use of treasury shares by the Company; resolution on a new authorization for the acquisition and use of treasury shares by the Company and on the exclusion of subscription and tender rights |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ibu-tec.de/investor-relations/hauptversammlung |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| F. Specification of the deadlines regarding the exercise of other shareholders rights | |
| F. Shareholder right – supplementary motions | |
| 1. Object of deadline | Submission of requests for additions to the agenda |
| 2. Applicable issuer deadline | 04.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210404; 22:00 UTC] |
| F. Shareholder right – counter-motions | |
| 1. Object of deadline | Submission of counter-motions to specific items on the agenda |
| 2. Applicable issuer deadline | 14.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210414; 22:00 UTC] |
| F. Shareholder right – proposals for election | |
| 1. Object of deadline | Submission of election proposals for the election of Supervisory Board members or auditors |
| 2. Applicable issuer deadline | 14.04.2021, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210414; 22:00 UTC] |
| F. Shareholder right – submission of questions | |
| 1. Object of deadline | Electronic submission of questions |
| 2. Applicable issuer deadline | 28.04.2021, 11:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20210428; 09:00 UTC] |
| F. Shareholder right – filing of objections | |
| 1. Object of deadline | Electronic filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | on 29.04.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20210429; from the beginning of the General Meeting until its closing by the chairman of the meeting] |